

*Classy*

# Event Engagement: Best Practices You Need to Know

**Date**

April 2023

**Presenter**

Emily Herrin, Classy  
Coaching



## Introductions

# Meet your Coach!



**Emily Herrin**  
Classy Coach

A little about me:

- Classy Pro!
- Worked at a San Diego nonprofit
- Converted in-person gala to virtual experience

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Look Ahead

# Our Agenda

- 01 What is event engagement?
- 02 Getting Folks There
- 03 Keeping Them Engaged
- 04 Making it Memorable
- 05 Takeaways

# 01

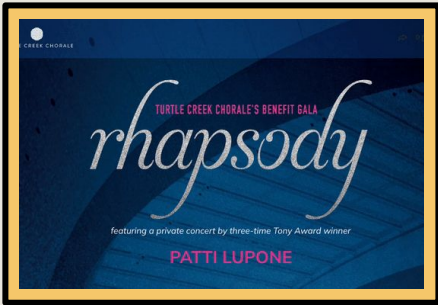
## What is Event Engagement?



# Event Engagement

## The What

1. Compelling from the start



2. Ability to hold attention



3. Promote active participation



# Event Engagement

## *The Impact*

- Captivating
- Memorable
- Encourage repeat attendance
- Build deeper relationships
- Steward life-long supporters



**91%** of event attendees are more likely to take further action with a nonprofit after a positive event experience



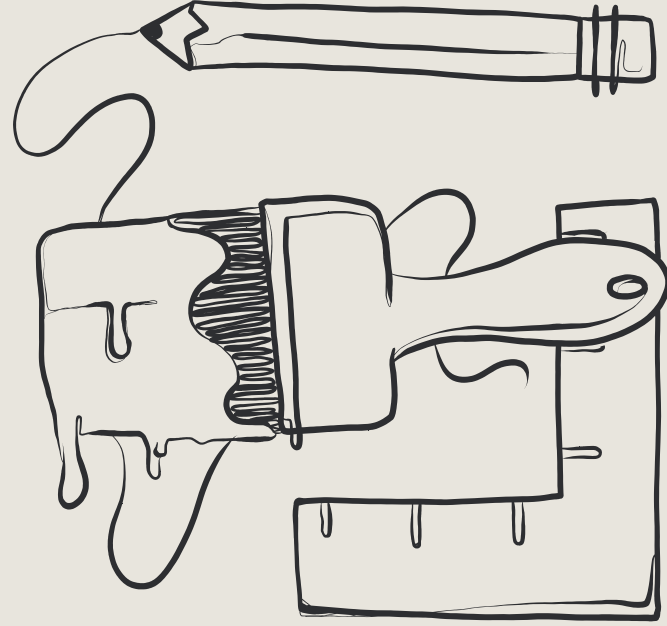


# Event Engagement Types



# 02

## Promotional Engagement

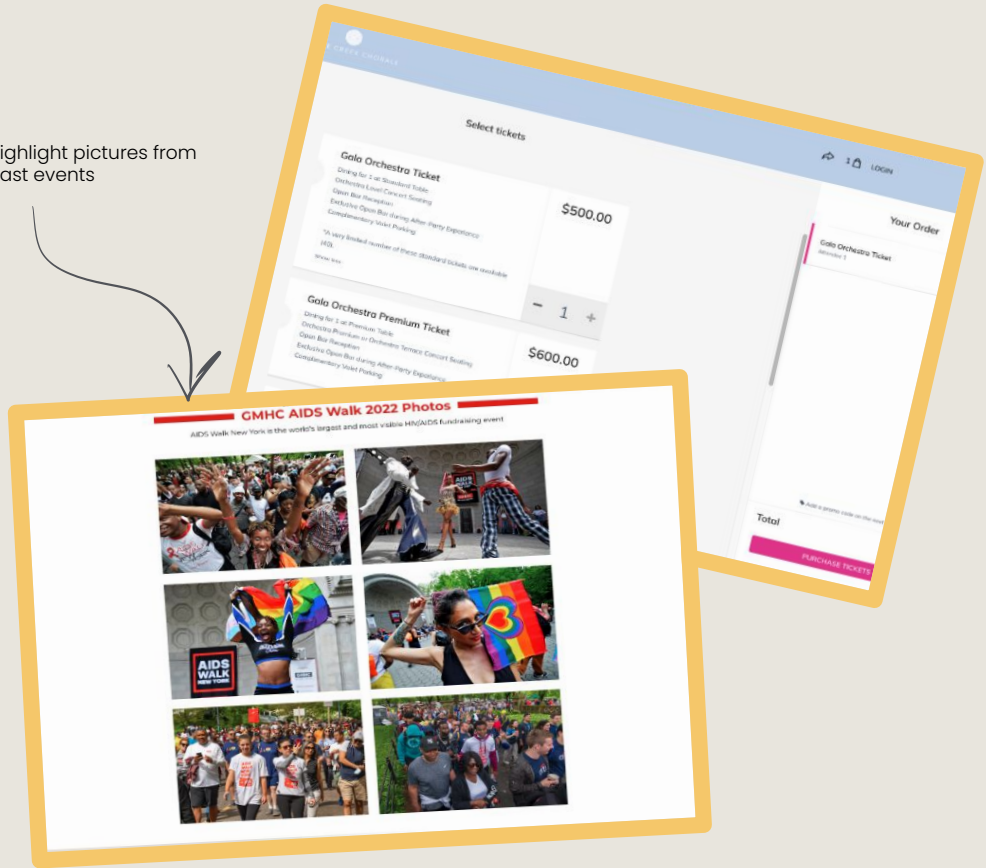


## Promotional Engagement

# Your Campaign

- How are you designing your campaign to be compelling and engaging from the start?
- Storytelling
- Effective Ticketing
- Compelling Design

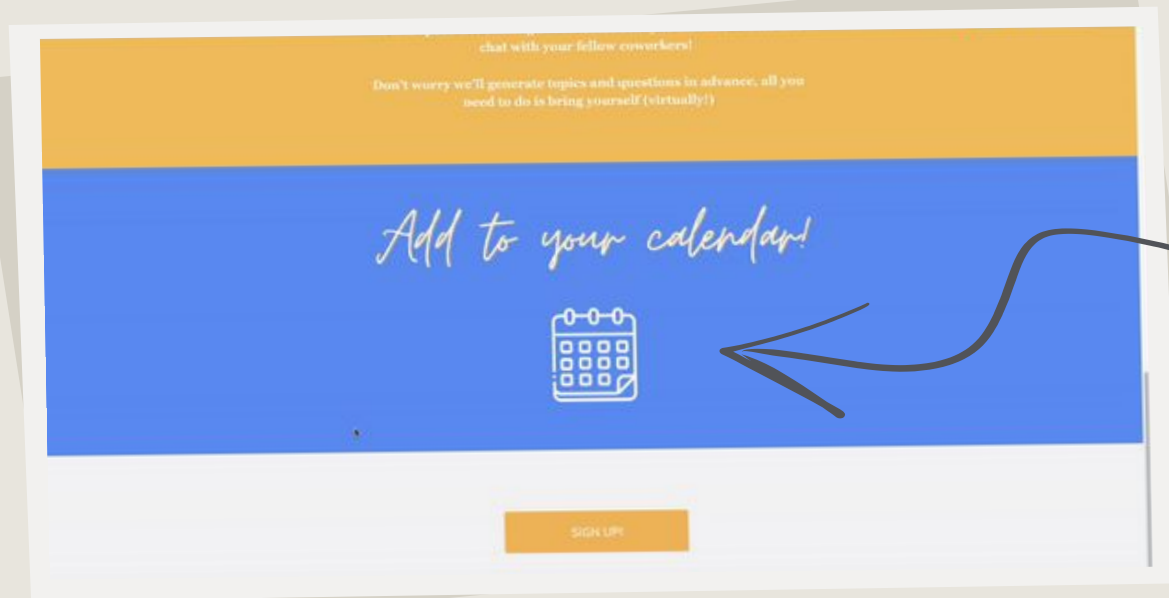
Highlight pictures from past events



Want to learn more? You can review our previous sessions [here!](#)

## Promotional Engagement

# Add to Calendar



Add calendar invitations to your campaign landing page or in email receipts!

1. Create a calendar event through your email provider.
2. [Publish the calendar event](#) to access the invitation URL.
3. Hyperlink the URL on either an image or text.

## Promotional Engagement

# Physical Advertising

- Where are you marketing your event?
- Seven Points of Contact
- What will the messaging include?

Shen Yun prioritizes Seven Points of Contact



## Promotional Engagement

# Digital Advertisement

### Instagram



Capture attention

Graphic Countdowns

13% traffic to campaign

22.7% conversion rate

### Facebook



Event awareness

Event stories

84% traffic to campaign

13.4% conversion rate

### Linkedin



Sponsorship ads

Tag influential people

1% traffic to campaign

33% conversion rate

### TikTok



Engaging videos

Younger audience

.09% traffic to campaign

8.8% conversion rate



## Promotional Engagement

# Promotional Emails

- Event description and details
- Reference prior events
- Highlight key experiences
- Personal sign off
- Weave in event branding

JOIN US AT  
**THE RED  
 GALA**  
 FOR AN EVENING OF...

- Delicious hors d'oeuvres and plated dinner.
- Open bar including a prohibition-era signature cocktail.
- Live music that will have you tapping your feet all night long.
- Inspiring remarks from our renowned Love146 Co-founder & CEO, Rob Morris.
- A live auction and opportunity to support our work.
- Love in Action Awards honoring those who, from their unique vocation or passions, have taken inspiring action to further our mission.
- A beautiful gallery of photographs taken by the youth in Love146's Survivor Care program, where you'll see firsthand the impact your generosity makes in the lives of survivors.

**APRIL 29, HOUSTON, TX**  
**MAY 13, STAMFORD, CT**

12TH ANNUAL  
**EDEN'S  
 RUN 5K**  
 NOVEMBER 12-14, 2021

Hi Emily,

Eden's Run 5K is this weekend! Last year, this global event benefiting teachers and students in Yida Refugee Camp spread across the United States and around the world, to as far away as London and Jakarta.

**REGISTER NOW**

This year's run is entirely virtual again. Registration is only \$10! When you sign up, we'll create an awesome fundraising page that you'll use to raise another \$65 from friends and family.

We recently launched an **emergency** \$10,000 fundraising campaign following the coup in Sudan. If you aren't in a position to give, this is another great way to help deliver extra support to our Sudanese partners in a time of crisis. [Will you join me in registering?](#)

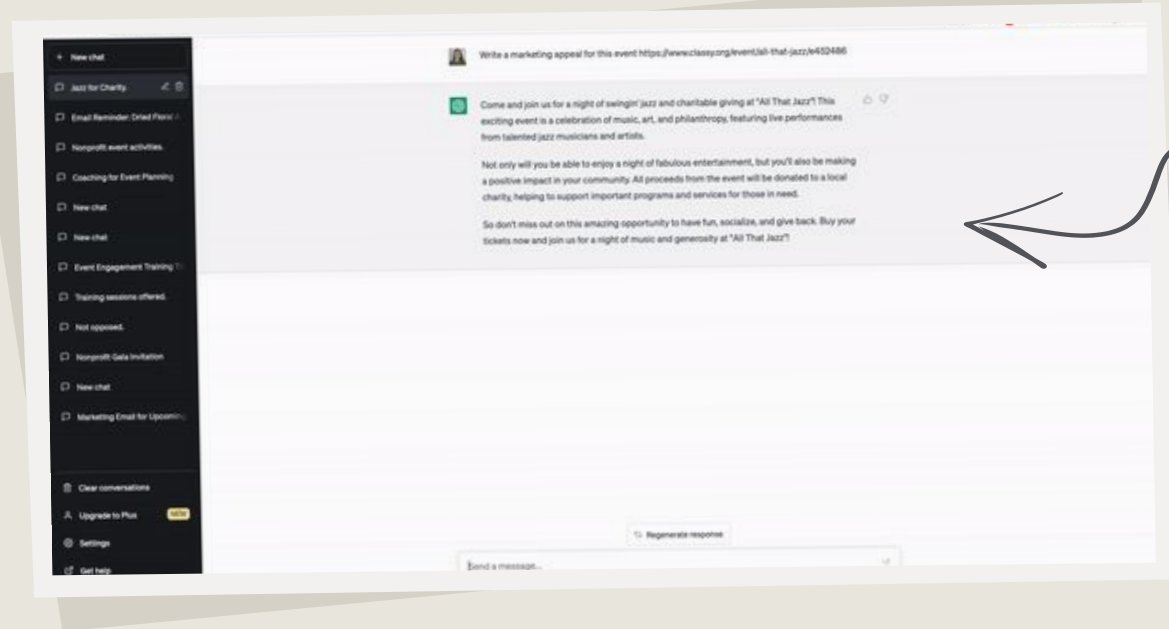
Onward,  
 Mark C. Hackett  
 Executive Director  
[obsillence.org](http://obsillence.org)



## Promotional Engagement

# Use ChatGPT to Write Your Marketing Emails

Let Chat GPT do the hard work for you and use this as a starting point



1. Prompt Chat GPT: Write an **[Email Appeal]** for this event **[Campaign Link]**

2. Copy and paste the template email to make adjustments to tone and language



# 02

## Attendee Engagement

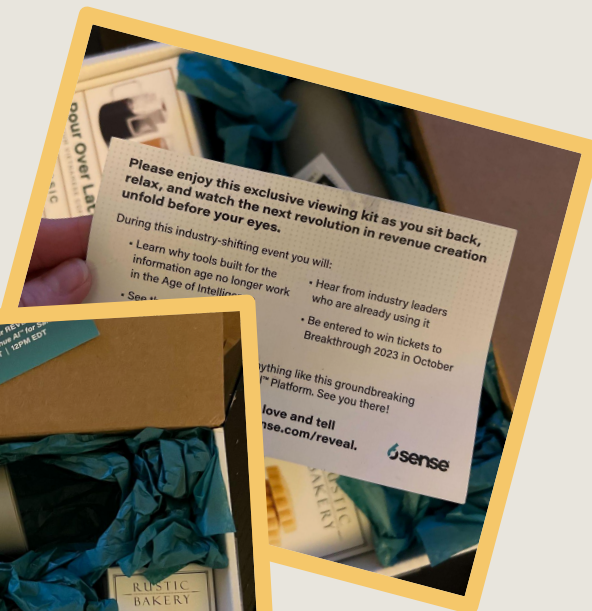


A mailer that a Classy employee got for an upcoming event!

## Attendee Engagement

# Emails + Mailers

- Your attendees registered, now what?
- Hype what's to come
- Pre-event mailers

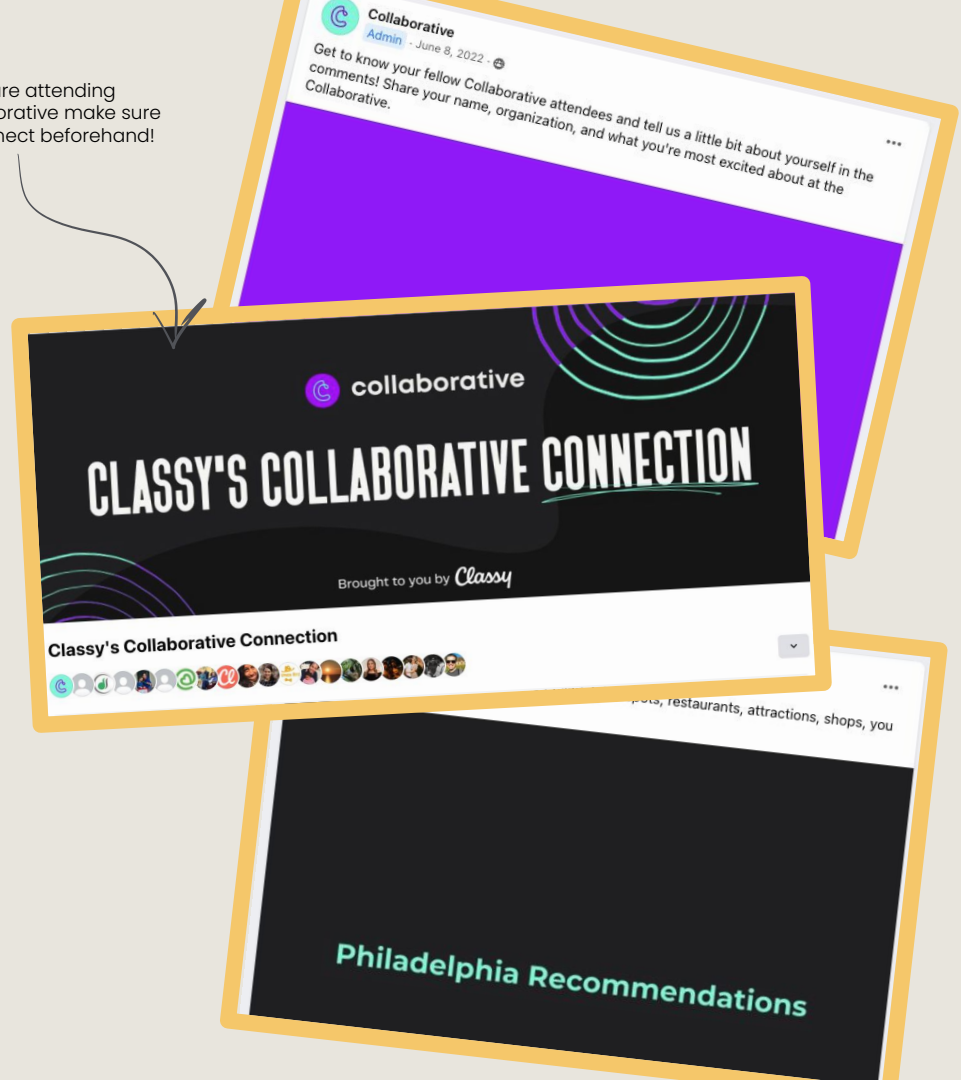


If you are attending Collaborative make sure to connect beforehand!

## Attendee Engagement

# Community

- Establish a community
- Allow attendees to meet other people
- Promote engagement by offering prompts
- Facebook groups, forums, direct messages, email chains

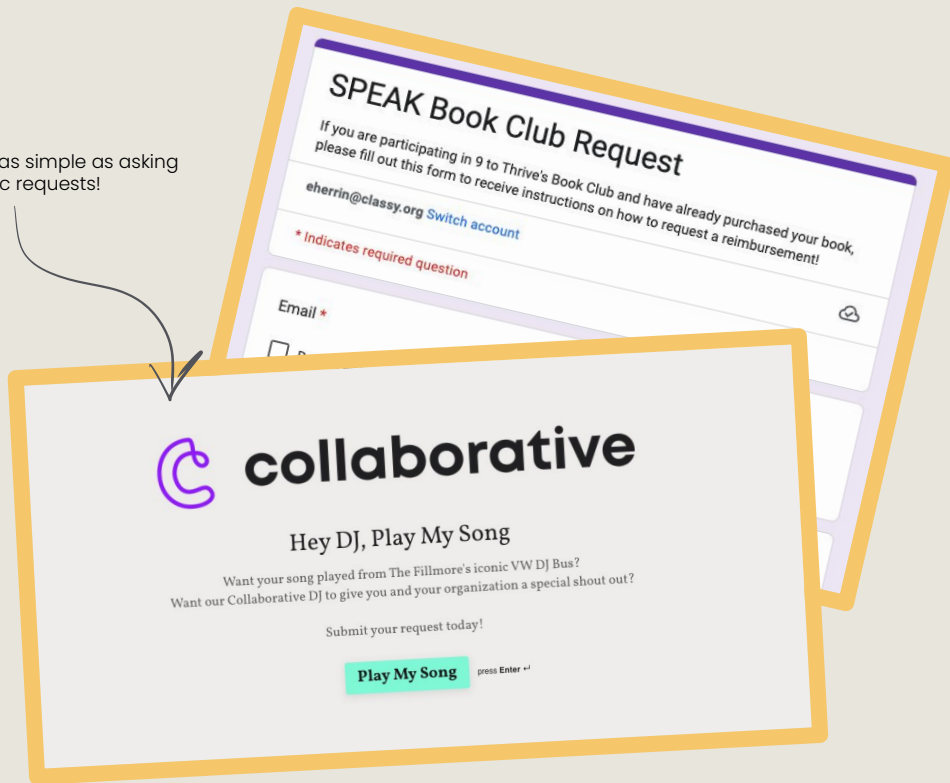


## Attendee Engagement

# Questionnaires

- Gather additional information in advance of your event
- Personalize the experience
- Show attendees you are thinking about them

Can be as simple as asking for music requests!

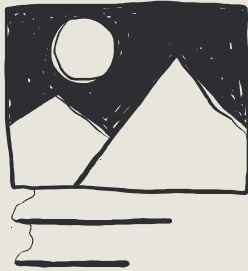


# 03 Event Experiences



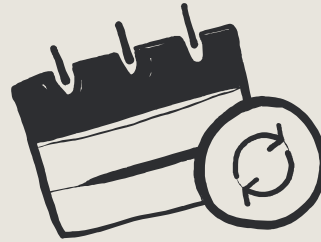
## Event Experiences

# Pillars



### Location

Venue



### Programming

Entertainment  
People  
Activities  
Surprises



### Connections

Communication  
Software

## Event Experiences

# Venue

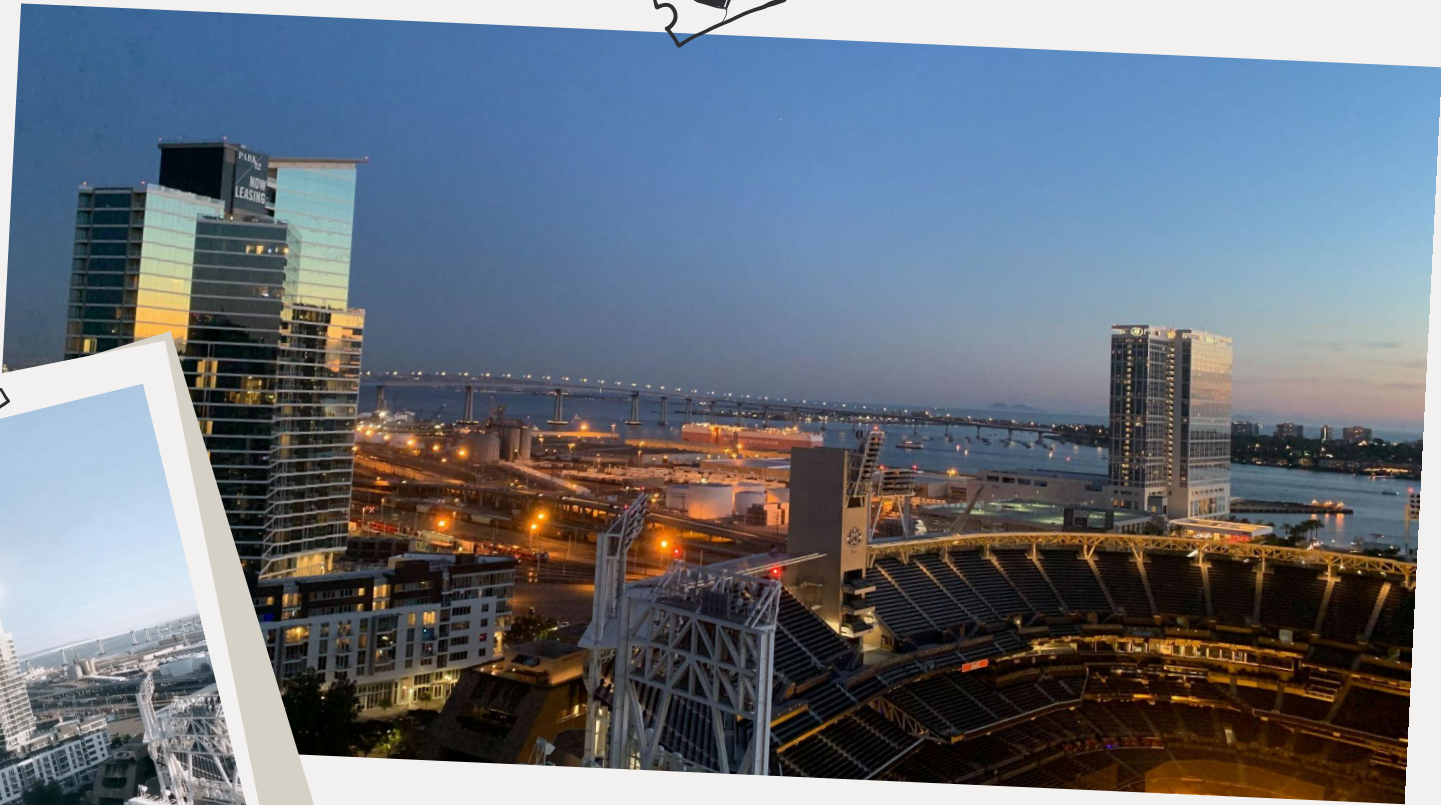
- Sets the tone and energy for the event
- Consider the arrangement of the space and how that will influence the experience
- What feeling is the space evoking?

One venue can be transformed for multiple experiences





The venue for my nonprofit's event!





We had a local food truck at Collaborative that sold Philadelphia famous Ice Water



## Event Experiences

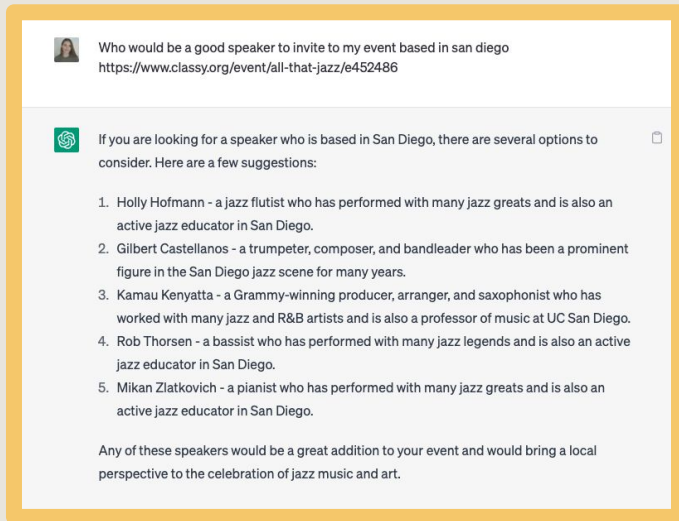
# Entertainment

- How can you do the usual and make it unusual?
- Food & Drinks
- Music
- Performances



# People

- Who do I want to include at my event?
  - MC
  - Speaker
  - Storyteller
  - Honoree
  - Ambassador
- How do they relate to my organization?
- What about their presence will add value?
- Will our audience resonate and be excited by their attendance?
- Will they bring a diverse background?



I hosted a dried floral arrangement activity for our women's community and it was a hit!



## Event Experiences

# Activities

- What can you do outside of just sitting, listening, and watching?
- Hands on activities
- Interactive experiences
- Games
- Networking



## Event Experiences

# What activities could these organizations include in their event?



- Composting workshop
- Succulent arranging
- Bring empty wine bottles to make glasses



- Dried floral arranging
- Paint and sip
- Blanket making
- Virtual home tour



- Cocktail Making
- Seed Ball Making
- Cooking Class
- Garden tool swap

## Event Experiences

# Surprises

- Novel experiences stick in our minds longer than familiar ones
- If we are surprised with something positive, we'll have more intense feelings of happiness or joy
- What can you leave off the itinerary or agenda?

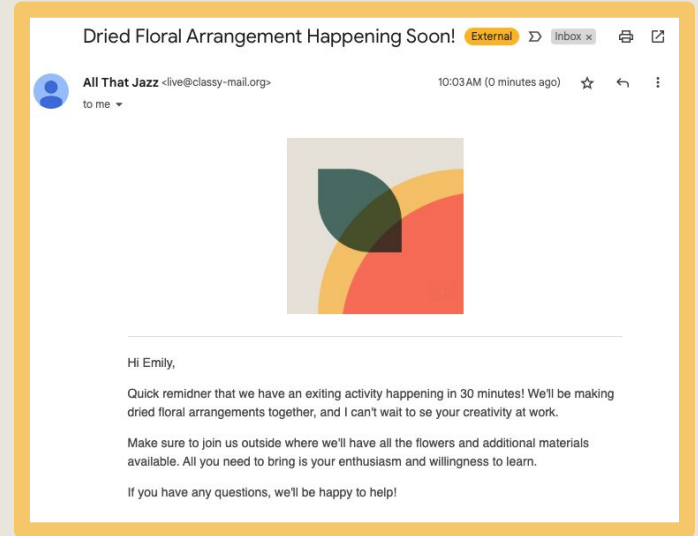
Goody bags can be filled with items related to your mission!

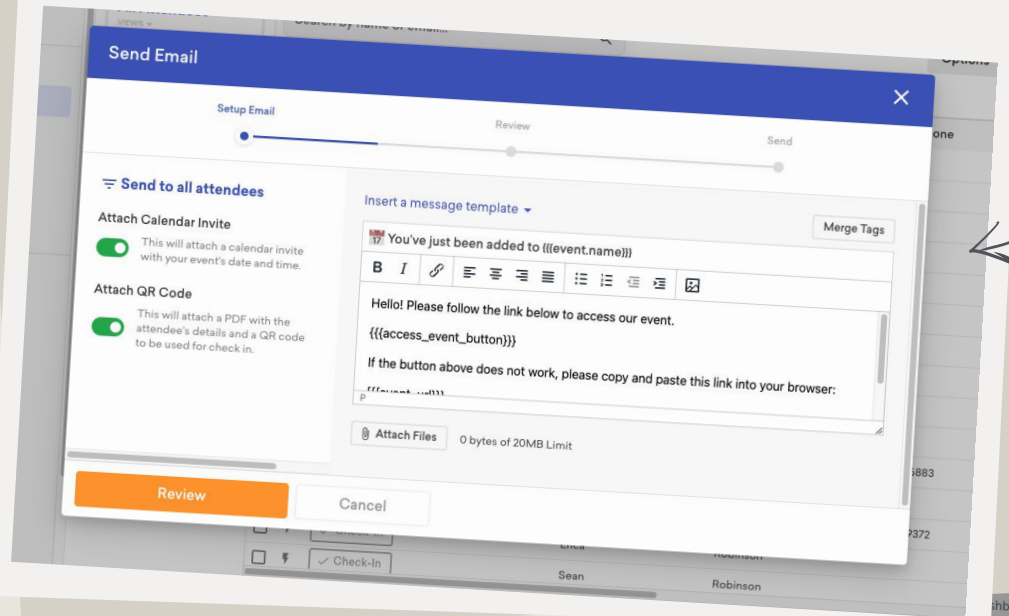


## Event Experiences

# Communication

- How will you actively communicate with your attendees during your event to drive engagement?
  - Email
  - Texts
  - Alerts
- What will that message or content be?
  - Reminder of upcoming programs
  - Highlight key moments
  - Recaps



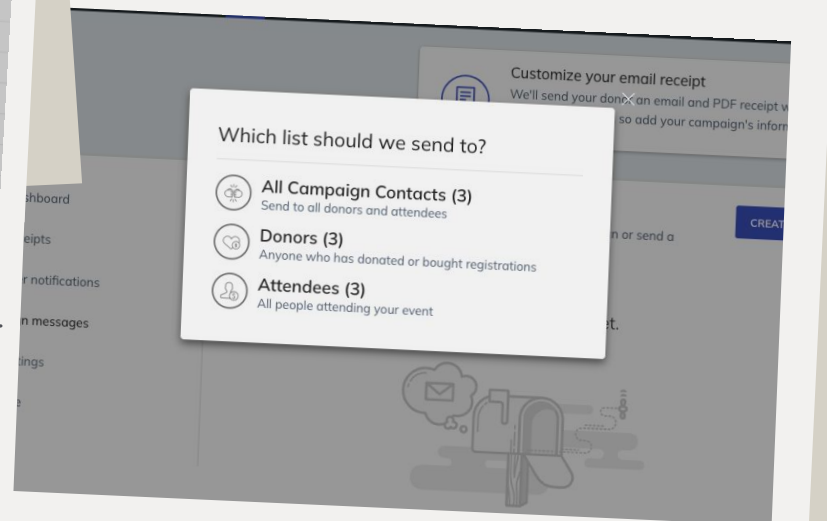


## Classy

- Send one off custom emails to different segments, including attendees
- Helpful if you are running a registration with fundraising event because you can specifically message fundraisers

## Classy Live

- Send emails, text messages, virtual venue alerts
- Attach calendar invites and QR codes
- Segment to specific individuals by ticket type, activity, custom questions
- Schedule to send in advance



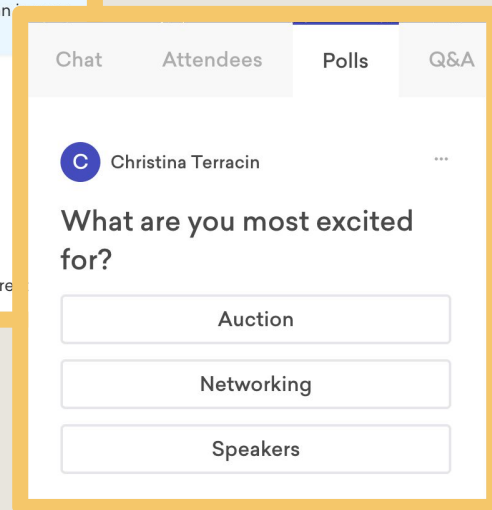
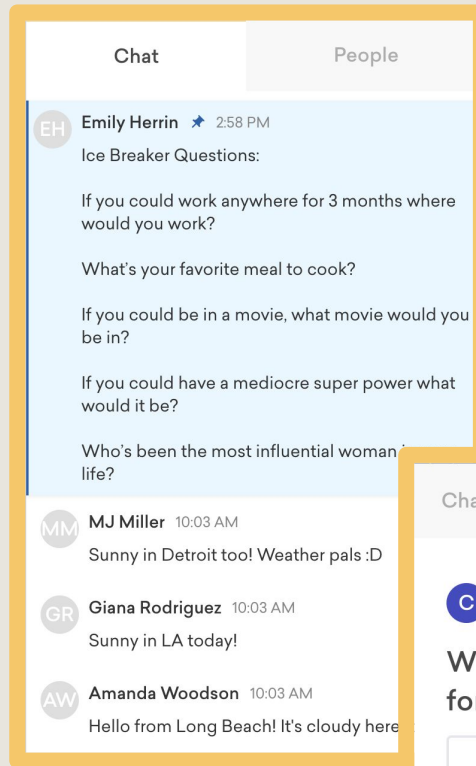
## Event Experiences

# Virtual Event Software

- Don't just do an in-person event and make it virtual
- Use your software to encourage engagement
  - Multiple Stages
  - Speed Networking
  - Breakout Rooms
  - Chat
  - Polls
  - Q&A



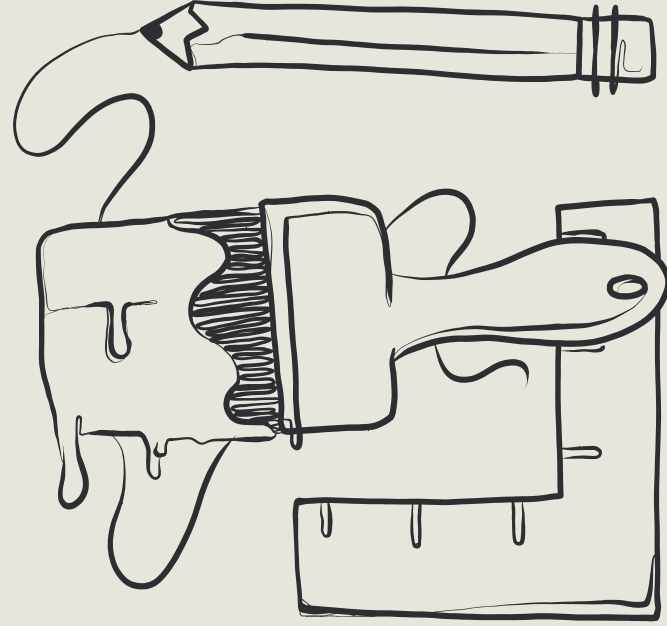
Have you noticed I encouraged engagement by prompting people to post in the chat?





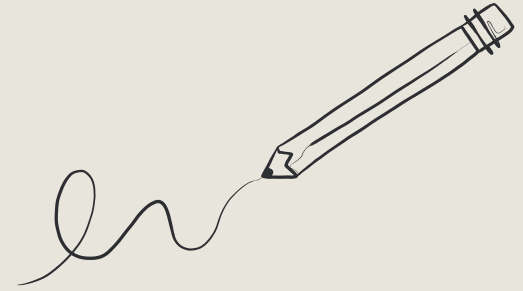
# 04

## Takeaways



## Event Engagement

# Takeaways



- **Get Folk to Your Event → Promotional Engagement**
  - Create a captivating campaign
  - Diversify your marketing strategies
- **Keep People Engaged → Attendee Engagement**
  - Continue engaging with attendees leading up to your event
  - Create a community
- **Make the Event Memorable → Event Experience**
  - Focus on your venue, programming, and connecting with attendees
  - Make your event experience unique and memorable

# Elevate Your Event Season:

A Six-Part Coaching Series



[Register Here!](#)



Organizations who attend Coaching Series trainings, raise more on average than those that don't!

**Apr 11**

**From Idea to Impact: Event Season on Classy**

**Apr 18**

**Workshop: 4 Event Design Essentials**

**Apr 25**

**Event Engagement: Best Practices You Need to Know**

**May 2**

**10 Revenue Streams to Incorporate Into Your Event Strategy**

**May 9**

**Features That Take Your Event to the Next Level**

**May 16**

**Event Stewardship: Converting Attendees to Loyal Donors**

# Collaborative

Join us in Philly with fellow nonprofit professionals & social sector experts.

Together with the brightest minds & best fundraisers in the industry, we uncover the ideas that will propel our sector forward & unlock the world's generosity.

## Dates

June 7-8, 2023

## Location

Philadelphia, Pennsylvania  
at The Fillmore



*Classy*